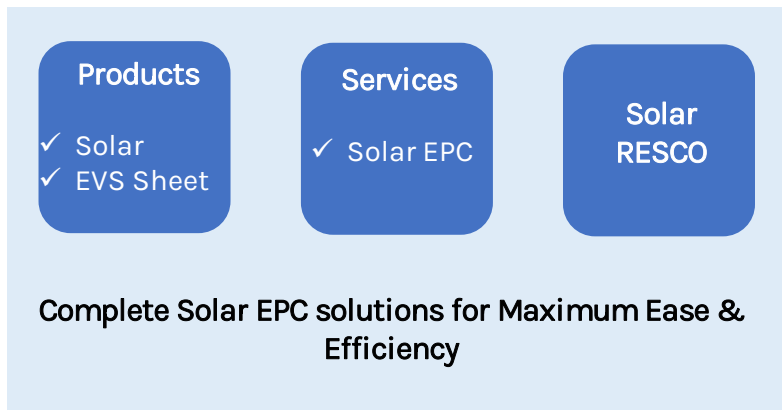


About Company

Navitas Solar, delivers comprehensive project execution and EPC services for residential, commercial, and industrial clients. From rooftop installations to large-scale open access solar parks, they provide end-to-end solutions to meet diverse energy demands.

Business Vertical



Installed Capacity Navitas Module & Cell Plant

Particular	In MW				
	FY25E	FY26E	FY27E	FY28E	FY29E
Cell Capacity	0	0	1,500	1,500	1,500
Module Capacity	2,000	4,000	6,000	6,000	6,000

Financials Highlights

Particular	In ₹ Crore				
	FY23	FY24	FY25E	FY26E	FY27E
Revenue	239.9	318.3	1,122.5	1,808.7	2189.5
EBITDA	17.6	21.8	91.1	152.6	180.3
PAT	8.9	8.2	45.5	77.2	99.7

Details

Particular	Investment Terms
Valuation	INR 850-1000 Cr
Fund Transfer Deadline	30 th Sept 2024
IPO Expected Period	06-12 Months
Total Issue Size	120 Cr
PE (x) FY25 EPS	18.7 - 22.0
Format of Share	Demat
Receipt of Share	30 Days
Lock-in Period	12 Months

Key Facts

10+ Year of Experience	40 to 720 Watts per panel modules ranging
2 GW p.a Manufacturing Capacity	1000+ Clients across India
<ul style="list-style-type: none"> Solar Module Production: The Company manufactures advanced Multi and Mono Crystalline Solar Modules and Building Integrated Photovoltaic Modules, with backward and forward integration. Global Expansion: Expanding into the USA, Europe, and Africa; recognized by the UNFCCC for carbon footprint efforts in 2021 and 2022. RESCO Model: Offers a zero-investment RESCO model, covering CAPEX and OPEX, enabling consumers to access renewable energy through long-term contracts. 	